

Request for Expressions of Interest for the Proposed Little Jackfish River Hydroelectric Project

Ontario Power Generation Inc. (OPG) invites companies and consortia (Entities) to submit expressions of interest to complete the design and construction of two proposed generating stations located on the Little Jackfish River. The proposed sites are located approximately 270 km north of Thunder Bay, Ontario. The project would involve the development of two generating stations with an aggregate installed capacity of about 100 megawatts (MW), with a 30 MW generating station at Moule Lake outlet (upper site) and a 70 MW generating station about 16 km upstream of Ombabika Bay at the north end of Lake Nipigon (lower site).

Entities responding to this Request for Expressions of Interest should be clear that this request does not imply a project commitment, which may only occur after obtaining required regulatory and other approvals. Prospective Entities should also be aware that one of the factors to be considered in this project is the inclusion of employment and contracting opportunities for local Aboriginal communities.

OPG intends to invite proposals from those Entities that it considers best meet its prequalification criteria.

The selection process would be conducted in two stages: During the first stage, OPG is broadly issuing this Request for Expressions of Interest. At the end of this stage, OPG would prequalify a limited number of Entities who may be invited to submit proposals. To be considered for prequalification, interested Entities must provide specific information about their Entity including, but not limited to, evidence of proven experience in the execution of this type of work and the ability to provide financial security in the form of a letter of credit of approximately \$50 million CDN. In the second stage of the process, qualified Entities may be invited to submit proposals for the Little Jackfish River Hydroelectric Project.

For further information or to obtain prequalification documents, contact:

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Expressions of Interest in the required form must be delivered to OPG no later than August 16, 2010, 4:45 p.m. Eastern Daylight Time.

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opg.com